

Dear Prospective Client,

Welcome to Gahanna Counseling, LLC! Please consider filling out this paperwork prior to your appointment date so you may thoroughly read it and ask any questions you may have. We recommend contacting your insurance company prior to your initial appointment so you are familiar with your benefit as well as any copay or deductible you may have.

- 1) Prior to your first visit, you must insure you have all information listed on the Insurance Information Form. While this information is generally on your insurance card, you can always call the insurance company if you are having trouble with an item.
- 2) Some Employee Assistance Programs require an authorization number. This is needed in order to cover your services here at our office. If authorization is not obtained before your initial appointment, your service may be denied, and you will be charged the therapist's full fee.

*We look forward to working with you!*

# Client Information Sheet

Please make sure that all information is complete before your session begins. If we do not have this information, we can not bill your insurance company.

Client Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Gender:  Male  Female

Social Security #: \_\_\_\_\_

Employer/school: \_\_\_\_\_

Occupation/Grade: \_\_\_\_\_

Employer/school phone: \_\_\_\_\_

Marital Status (of client):  Never Married  Domestic Partnership  Married

Separated  Divorced  Widowed

Spouse's Name: \_\_\_\_\_

## Emergency contact

\*Parent(s)/Guardian(s) (if client is a minor):

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Relationship to client: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer phone: \_\_\_\_\_

## Responsible Party Information

If the client is not financially responsible for payment of services, please complete the following information concerning the responsible party.

Responsible Party Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ DOB: \_\_\_\_\_

Relationship to Client:  Parent/Guardian  Spouse  Other \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Cell phone: \_\_\_\_\_

### If we need to contact you:

Message can be left at (check all that apply):

Home voice mail/answering machine

Cell phone voice mail

Work voice mail

E-mail (please provide) \_\_\_\_\_

\*Please note: Email correspondence is not considered to be a confidential medium of communication

Can we send you an email to remind you of future appointments?  Yes  No

Who Referred You To This Office?

Doctor  Agency  School  Google  Psychology Today

Friend/Family  Other \_\_\_\_\_

### Primary Care Physician

Name: \_\_\_\_\_

Physician Address: \_\_\_\_\_

Physician Phone: \_\_\_\_\_

## Primary Insurance Information

Primary Insurance Company Name: \_\_\_\_\_

Identification Number on Card: \_\_\_\_\_

Group Number (if applicable): \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_

(The person who holds the policy)

Subscriber's Social Security Number: \_\_\_\_\_

Subscriber's Address: \_\_\_\_\_

Subscriber's Phone: \_\_\_\_\_

Client's Relationship to Subscriber: \_\_\_\_\_

Subscriber's DOB: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_

Subscriber's Work Phone: \_\_\_\_\_

Authorization Number: \_\_\_\_\_

***Please remember, we DO NOT bill secondary insurance. You may bill this on your own.***

What may we help you with? \_\_\_\_\_

How long has this problem persisted? \_\_\_\_\_

Have you previously been involved in counseling for any reason?

No  Yes, previous therapist/practitioner: \_\_\_\_\_

Are you currently seeing a psychiatrist?

No  Yes, please name: \_\_\_\_\_

Have you ever been psychiatrically hospitalized?

No  Yes

1. Date of Hospitalization: \_\_\_\_\_ Number of days \_\_\_\_\_

Hospital name: \_\_\_\_\_

Chief Reason: \_\_\_\_\_

2. Date of Hospitalization: \_\_\_\_\_ Number of days \_\_\_\_\_

Hospital name: \_\_\_\_\_

Chief Reason: \_\_\_\_\_

Are you currently taking any medications (for psychiatric or other reasons)?

No     Yes, please list:

Medication Names, Daily Dosage, and Purpose:

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